



NAMI CCNS Cordially
Invites You To:

"Special Needs Financial Planning: Opportunities and Pitfalls"



Mike Walther CPA, CFA, and **Randi Gillespie, Director Special Needs**, Oak Wealth Advisors, will discuss maximizing opportunities and avoiding pitfalls in special needs financial planning for people with disabilities. They will compare alternative strategies, and understanding issues and benefits for special needs financial planning. Mike and Randi will answer your questions.

Monday, May 11, 2015
7:00 – 8:30 p.m.

*This program is **free** and open to the **public**.*

LOCATION: The Patty Turner Center, 375 Elm St, Deerfield.

From Waukegan Rd (just south of Deerfield Rd), turn west on Osterman. Just after the train tracks, turn south on Elm St. Continue on the "winding" road to 375 Elm.

NAMI CCNS, the National Alliance on Mental Illness – Cook County North Suburban, is a grassroots organization dedicated to improving the lives of individuals with mental illness and their families.

For additional information about this program or NAMI CCNS, call 847-716-2252, or visit www.namiccns.org.